

<p>The Officer-In-Charge (Listing) Listing Department National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051</p>	<p>Head - Listing Operations, BSE Limited, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001</p>
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Sub: Intimation of Schedule of Investors Meeting under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

We wish to inform you that pursuant to Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the management of the Company shall meet with the Institutional investors as per schedule given below:

Date	Interaction with	Venue	Event
September 26, 2016	Institutional Investors	Mumbai	Anand Rathi Investor Conference

A copy of Investor Presentation which shall be made to the investors is enclosed herewith and the same has been up-loaded on the Company's website www.minda.co.in

Note: Dates are subject to changes. Changes may happen due to exigencies on the part of Investors/ Company.

This is for your information please.

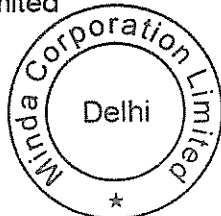
Thanking you,

Yours faithfully,

For Minda Corporation Limited

Ajay Sancheti

Ajay Sancheti
 Company Secretary
 PAN No.: AQKPS0208E
 Membership No.F5605



MINDA CORPORATION LIMITED

CIN : L74899DL1985PLC020401

Corporate Office : D-6-11, Sector 59, Noida - 201 301, U.P India. TEL: : +91-120-4787100 FAX: +91-120-4787200

Registered Office: 36A, Rajasthan Udyog Nagar, Delhi - 110033 Website: www.minda.co.in



Safety, Security and Restraint Systems



Driver Information and Telematics Systems



Interior Systems



INVESTOR RELATIONS



CAPABILITY BUILDING



LEADERSHIP DEVELOPMENT



BUSINESS PROFITABILITY



COMMUNITY EMPOWERMENT



ASHOK MINDA GROUP

Powered by Passion

Minda Corporation Limited

(NSE: MINDACORP; BSE: 538962)

Investor Presentation

September 2016

Leading automotive component manufacturer and the flagship company of Spark Minda, Ashok Minda Group

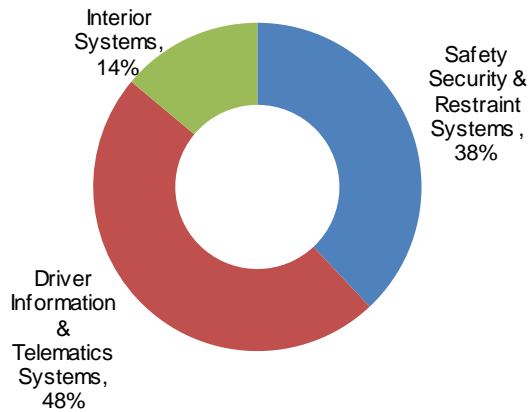
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Company Background

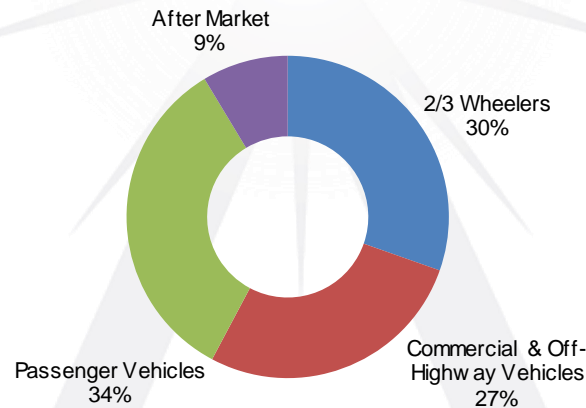
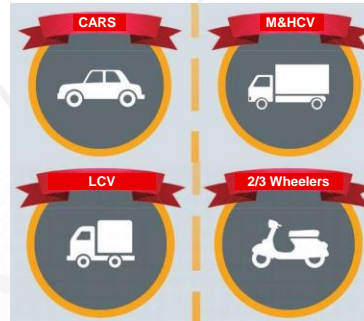
Leading automotive component and flagship company of Spark Minda, Ashok Minda Group, founded in 1958 by Late Shri S. L. Minda

Diversified Business Segments

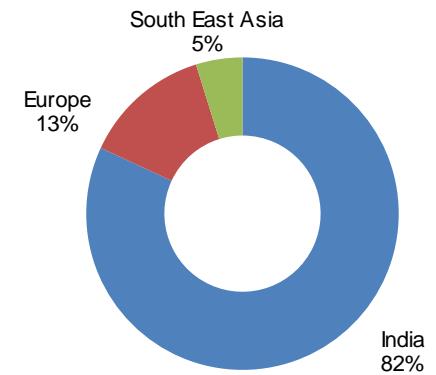
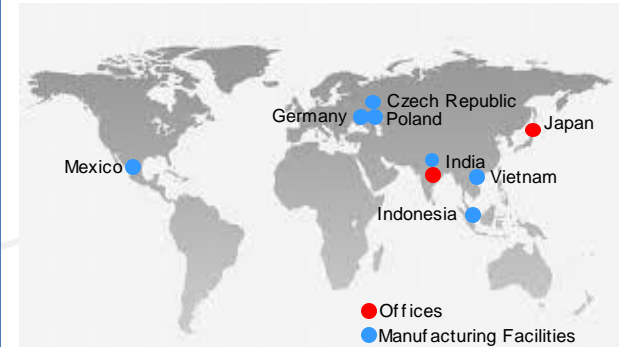


Revenue break-up for Q1 FY2017

Catering to End Market across Auto Industry

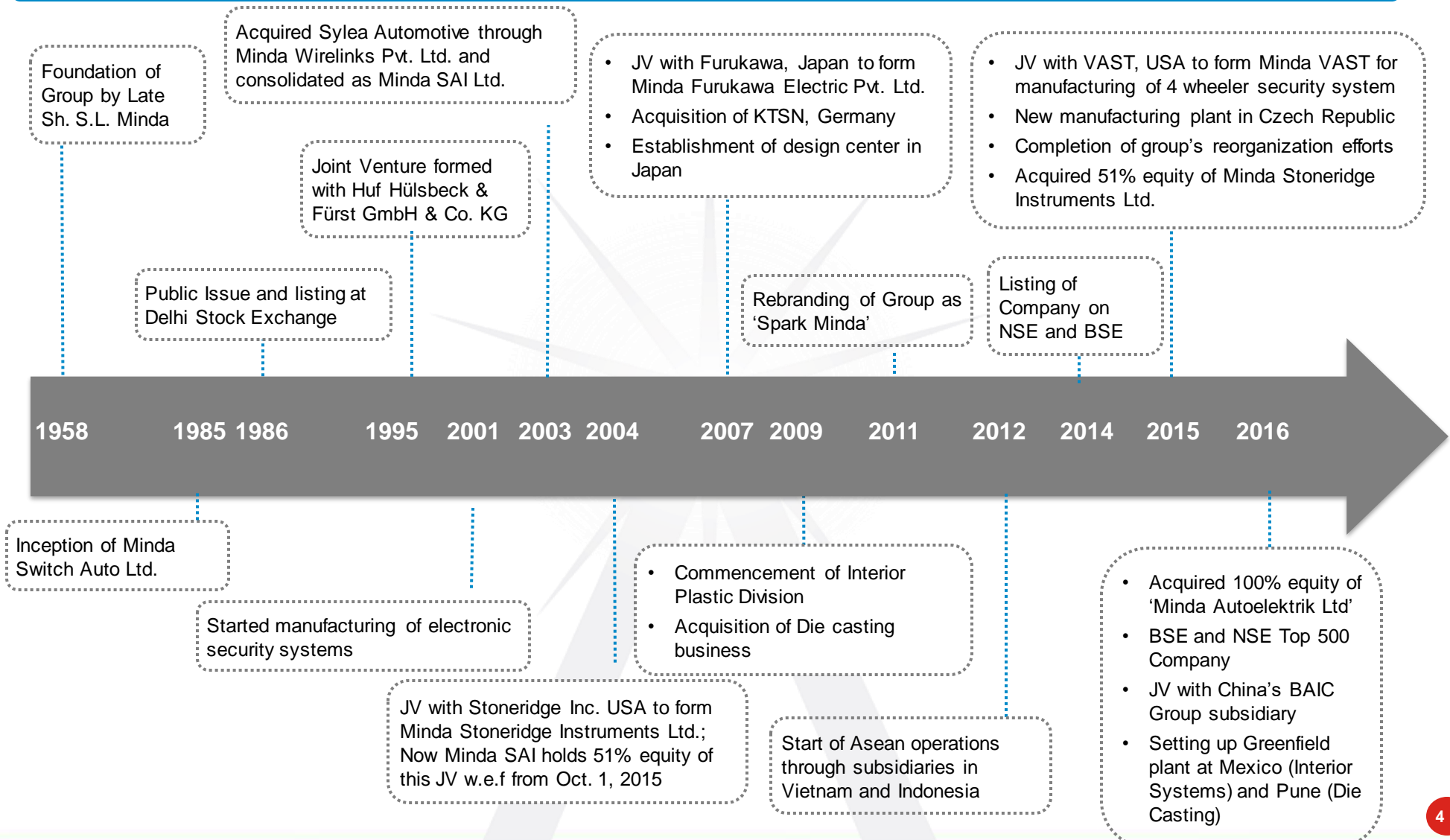


Strategic Geographic Presence



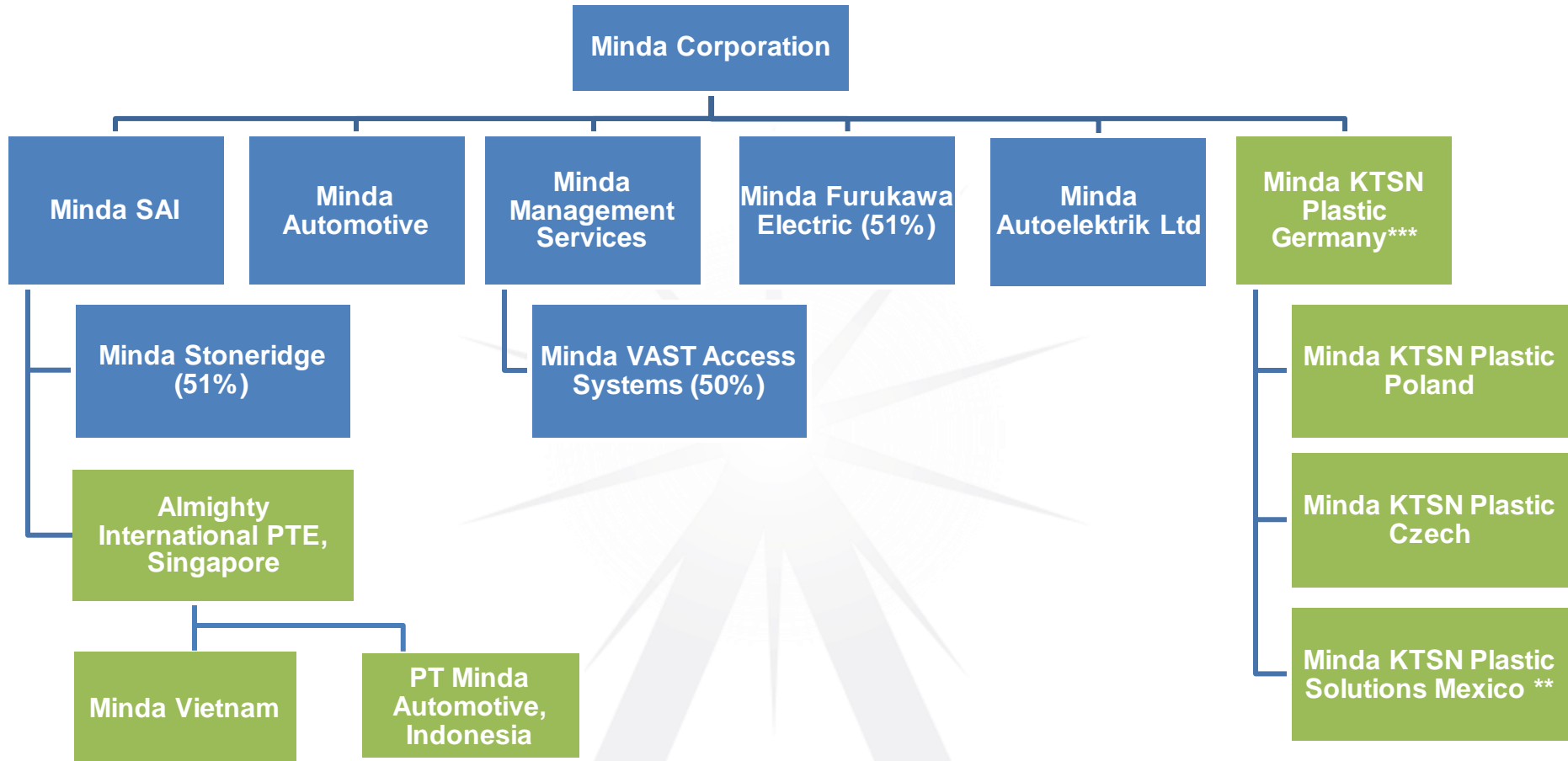
Company Background

Our History - Long standing presence of over 5 decades



Company Background

Group Operating Structure



* 100% subsidiaries unless specified in parenthesis

** Subsidiary to hold a green field manufacturing plant

*** Entered into a 50:50 Joint Venture with SBHAP, China (a BAIC group subsidiary) in Aug 2016

Domestic

Overseas

Product Portfolio

Diversified Product Portfolio

Category	Product Portfolio	Company	End Market *	Plant Locations
Group Corp	Corporate Office	<ul style="list-style-type: none"> Minda Management Services Ltd. 	-	Gurgaon
Safety Security and Restraint system	Electronic & Mechanical locks, Door Handles, Latches, Door Checker, Key (Mechanical and Electronic), Die Casting: AL (HPDC, GDC, LPDC) and Zn: Hot Chamber, Alternators, Starter Motors	<ul style="list-style-type: none"> Minda Corporation Ltd. 	2/3 W, CV, Tractors, Off Road Vehicles	Aurangabad, Greater Noida, Noida, Pant Nagar, Pune (2)
		<ul style="list-style-type: none"> Minda VAST Access Systems Pvt. Ltd. 	PV	Manesar, Pune
		<ul style="list-style-type: none"> PT Minda Automotive Indonesia 	2 W	Indonesia
		<ul style="list-style-type: none"> Minda Vietnam Automotive Co. Ltd. 	2 W	Vietnam
		<ul style="list-style-type: none"> Minda Autoelektrik Ltd 	CV, Agriculture Machinery, Construction Equipment	Bawal
Driver Information and Telematics System	Wiring Harness, Connectors, Terminals, Steering Roll connectors, Relay & Fuse box, Instrument Clusters, , Dashboard Assemblies, Sensors - Speed, Temperature, Position, Pressure etc.	<ul style="list-style-type: none"> Minda Furukawa Electric Pvt. Ltd. 	PV	Bawal, Chennai (2), Noida, Tihar Jail
		<ul style="list-style-type: none"> Minda Stoneridge Instruments Ltd. 	2/3 W, PV, CV, Tractors	Chennai, Pune
		<ul style="list-style-type: none"> Minda SAI Ltd. 	2/3W , CV, PV	Chennai (2), Greater Noida (2), Haridwar, Murbad, Pithampur, Pune, Yerwada Jail
Interior Systems	Plastic Interior trims & Sub-system, Kinematic Modules, Structural Modules, Soft Touch Technology etc.	<ul style="list-style-type: none"> Minda KTSN Plastic Solution GmbH & Co. KG 	PV, CV	Germany
		<ul style="list-style-type: none"> Minda KTSN Plastic & Tooling Solutions Sp Zo.o 	PV, CV	Poland
		<ul style="list-style-type: none"> Minda KTSN Plastic Solutions s.r.o. 	PV, CV	Czech Republic
		<ul style="list-style-type: none"> Minda KTSN Plastic Solutions Mexico, S. de R.L. de C.V. (LLP) 	PV, CV	Mexico
After Market	All products made by Group co. and outsourced products like control cables, filters and relays	<ul style="list-style-type: none"> Minda Automotive Solutions Ltd. 	2/3 W, PV, CV, Tractors	Noida
CSR	Group CSR initiatives	<ul style="list-style-type: none"> Spark Minda Foundation 	-	

* 2 W = 2 Wheelers | 2/3 W = 2/3 Wheelers | CV = Commercial Vehicles | PV = Passenger Vehicles

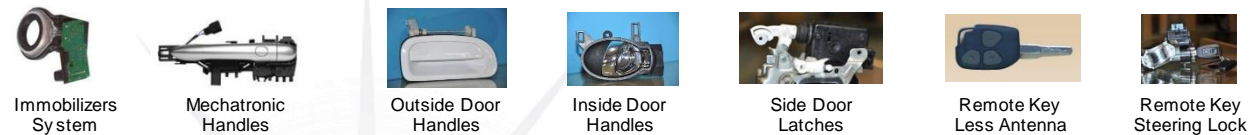
Product Portfolio

Safety, Security and Restraint System

Minda Corporation (Standalone)



Minda VAST Access Systems



PT Minda Automotive Indonesia



Minda Vietnam Automotive



Minda Autoelektrik Ltd



- ✓ Accounts for 38% of the group's total revenues
- ✓ 2 Wheelers: Second largest player in security systems; client base includes most OEMs in India and global OEMs
- ✓ Acquired 'Minda Autoelektrik Ltd', based in Haryana, in April 2016. It manufactures Starter Motors and Alternators
- ✓ Establishment of 'Spark Minda Technology Centre' in Pune; expected to be operational by Q1 FY2017

Product Portfolio

Driver Information and Telematics System

Minda SAI



Wiring Harness Solutions



Terminals



Connectors



Battery Terminals



Plastic Interiors

Minda Furukawa Electric



Wiring Harness



Steering Roll Connector



Junction Box



Grommets



Plastic Injection Molding Parts

Minda Stoneridge Instruments



Temperature Sensors



Fuel Level Sensors



Speed Sensors



Instrument Cluster



- ✓ Accounts for 48% of the group's total revenue
- ✓ 2 Wheeler and Commercial Vehicles wiring harness: Leaders in 2W/CVs wiring harness
- ✓ 4 Wheeler: Increasing presence in Passenger Vehicle segment through traction in Japanese OEMs with single source supplier in various models such as Maruti's Celerio & S-Cross and Nissan's Lodgy & KWID
- ✓ Incremental demand expected for high value add products such as ABS wiring harness, SRC for airbags and Immobiliser systems due to increased focus on road safety
- ✓ Increasing content of electronics and sensors in the vehicles offers growth opportunities

Product Portfolio

Interior Systems

Minda KTSN Plastic Solution GmbH & Co. KG



Minda KTSN Plastic & Tooling Solutions Sp Zo.o



Minda KTSN Plastic Solutions S.r.o.



- ✓ Accounts for 14% of the group's total revenue
- ✓ Plants based in low cost countries
- ✓ Manufacturing plant at Querétaro, Mexico, start of production scheduled in CY 2017
- ✓ Entered into a 50:50 Joint Venture with SBHAP, China (a BAIC group subsidiary) in Aug 2016
- ✓ With the growth in demand for luxury cars, the segment is expected to register strong growth
- ✓ Incremental demand on account of increased plastic content in components replacing metal for improved efficiencies (e.g. Structural Parts, Battery Trays)

Product Portfolio

After Market



Door Handles



Sensor



Clutch Plates



Control Cables



2/3W Locks



Minda Automotive Solutions



Filters



Wiper Blades



Glow Plug



Brake Shoe



Wiring Harnesses

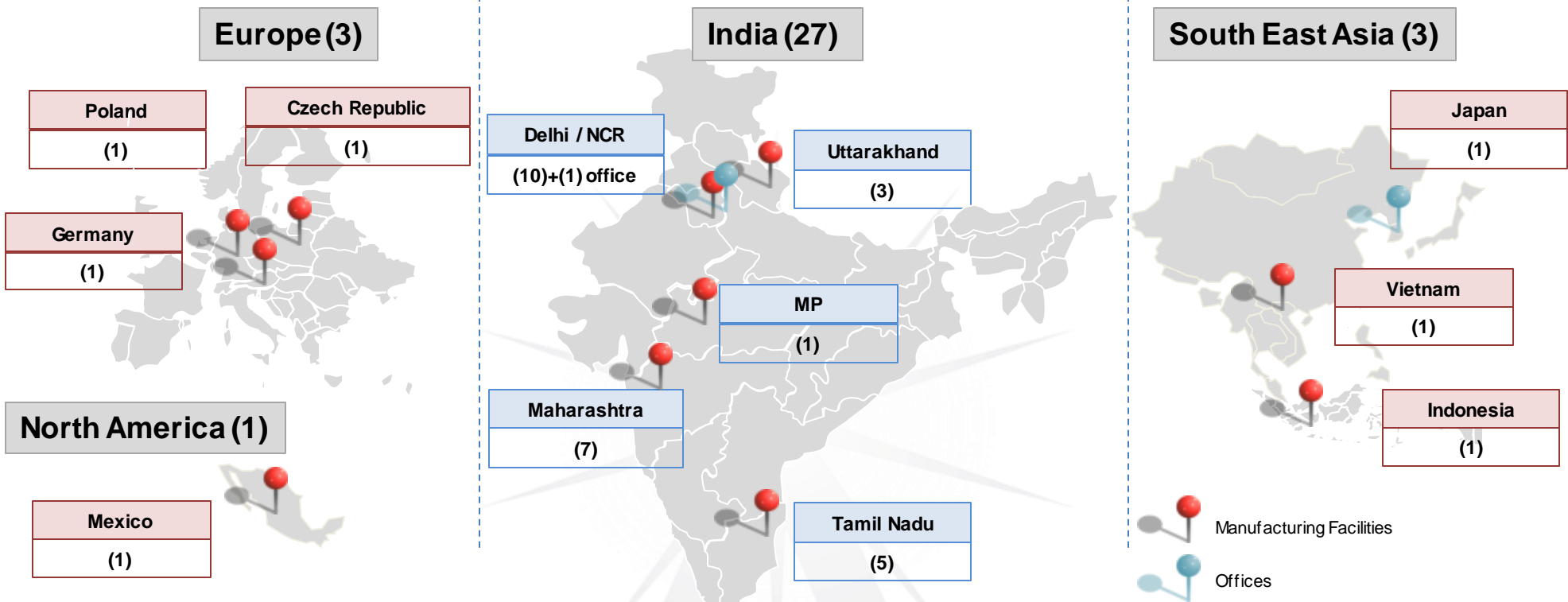


Instrument Cluster

- ✓ Supplies complete range of products – locking system, wiring harness, keys etc
- ✓ Strong dealer distributor network of about 400 dealers
- ✓ Launched new advanced product line for 2 wheelers and 4 wheelers which includes high value products such as Clutch Plates, Brake Shoe, control cables, CDI, wipers and automotive filters

Business Overview

Manufacturing facilities strategically located globally providing support to OEMs



Location	Safety and Security Systems	Driver Information and Telematics Systems	Interior Systems	After Market	Offices	Total
India	9	16		1	1	27
Germany			1			1
Poland			1			1
Czech Republic			1			1
Mexico			1			1
Indonesia	1					1
Vietnam	1					1
Japan					1	1
Total	11	16	4	1	2	34

Business Overview

2/3 Wheelers



Passenger Vehicles



Commercial & Off Highway Vehicles









Others



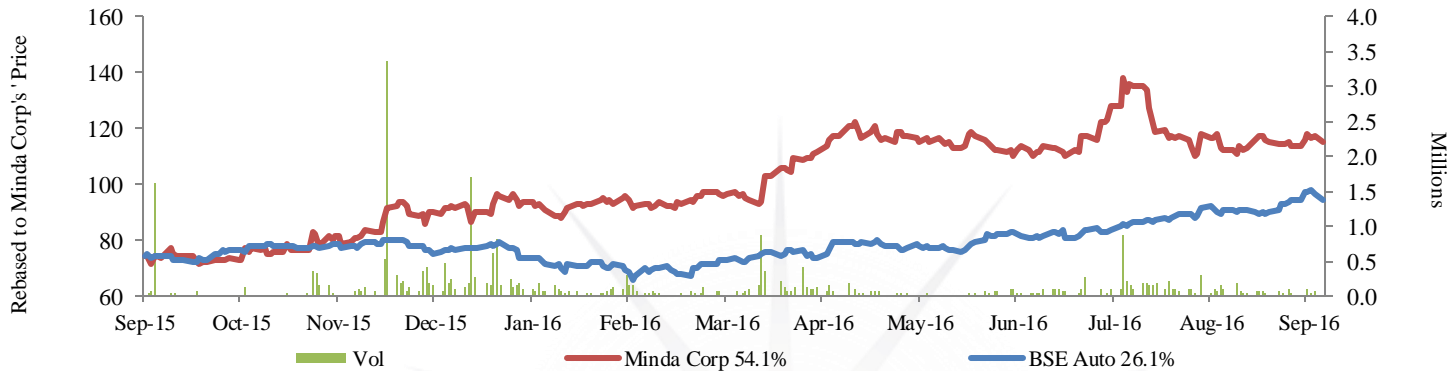
Business Overview

Technology Tie-ups with Leading Global Firms

Partner	Country	Minda Group's Stake	JV Formed	Key Products (JV)	Summary
 Furukawa Electric Co. Ltd.	 Japan	51%	2007	Wiring Harness, Terminals, Relay Box, Related Coupler Terminals, Junction Box, Steering Roll Connector	<ul style="list-style-type: none"> Furukawa electric is a Tokyo listed electronic equipment manufacturing company With approximately ¥ 900 bn of annual sales, the Group's presence consists of over 100 companies globally across telecommunications, electronics, new materials and automotive products
 Stoneridge Inc.	 USA	51%	2004	Instrument Clusters, Dashboard Clocks, Fuel Level Sensors, Dashboard Assemblies, Speed Sensors, Temperature Sensors	<ul style="list-style-type: none"> Stoneridge Inc. is a NYSE listed leading manufacturer of electronics instruments With approximately \$650 mn in annual sales, Stoneridge's footprint encompasses more than 20 locations in 15 countries
 Vehicle Access Systems Technology (VAST) LLC	 USA	50%	2015	Locks & Keys, Steering Column Locks, Immobilizers, Latches, External & Internal Door Handles & Back Door Openers, Remote Controls, PEPS, Hood, Tail & Seat Latches, ESCL, Power Closure for 4 wheelers	<ul style="list-style-type: none"> VAST, USA manufactures and markets automotive Access Control Products With approximately \$1.4 bn in annual sales, VAST is one of the global market leaders in the access systems business The Member Organizations of VAST are WITTE Automotive from Velbert/ Germany, STRATTEC Security Corporation from Milwaukee/ WI and ADAC Automotive from Grand Rapids/ MI (both USA)

Business Overview

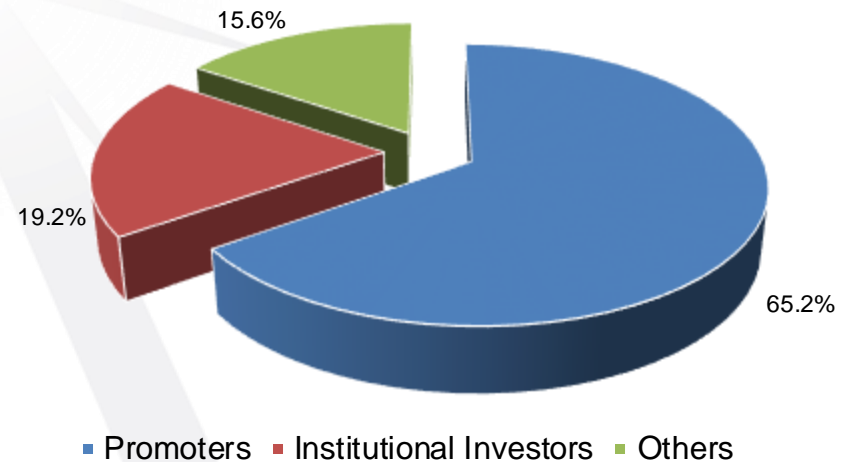
One Year Share Price Performance



Market Data (12th September 2016)

Market Cap. (Rs. mn)	24,500
Outstanding Shares (mn)	209
52 week High/Low	143.6/71.0
Bloomberg Ticker	MDA:IN
Reuters Ticker	MINC.NS
Key Institutional Investors	Birla Sunlife, Government Pensions Fund Global, Kotak Private Equity and UTI

Shareholding Pattern (30th June 2016)



Recent Corporate Developments

Business Updates

- Inorganic Growth: In April 2016, acquired 'Minda Autoelektrik Ltd' based in Haryana, manufacturer of Starter Motors and Alternators
- Additional Greenfield Capacities:
 - Manufacturing plant at Querétaro, Mexico (space: approx. 8300 sq meter), start of production scheduled in CY 2017 (annual order value approx. Euro 19 million, order life: 5 years)
 - Setting up additional greenfield capacity in Pune for Die Casting
- New Customer Additions:
 - Yamaha, Colombia and Piaggio, China for export of Locksets from ASEAN plants
 - Suzuki Indonesia (Vietnam) for Lead Harness business
- Major Orders Received:
 - Received single source nominations for Locksets and Door Handles for new car platform of M&M
 - Received nominations for 3 Die Casting export orders for Compressor Housing for a leading global automotive firm in Europe (order lifetime value of approx. Rs. 350 Cr)
 - Won order for wiring harness business for Piaggio, Vietnam
 - New orders for Audi Q3 and Q6 at Minda KTSN for plastic interiors components
- Technology Centre: Construction of Spark Minda Technical Centre (Pune) at final stage; expected to be operational in Q3
- New Patented Product: Introduced Push to Open, Push to Close Magnetic Module Locksets in Suzuki Indonesia (joint patent with Suzuki Japan)
- New Opportunities: Entered into a 50:50 Joint Venture with SBHAP, China (a BAIC group subsidiary) in Aug 2016

Other Developments

- In May 2016, launched the 'Investor Relations Activity Report FY2016', to share Minda Corp's efforts in raising the benchmark in investor relations practices
- In April 2016, launched the website of the "Spark Minda Foundation", a 100% subsidiary of the Company to carry out the CSR activities of the Group
- BSE Top 500 position moved up from #455 (31 Dec 2015) to #415 (30 Jun 2016)

Recent Corporate Developments

50:50 Joint Venture with SBHAP, China (a BAIC group subsidiary)

- Entered into a 50:50 joint venture with Shandong Beiqi Hai Hua Automobile Parts Co (a BAIC group subsidiary) through its 100% subsidiary Minda KTSN in Aug 2016
- JV to be known as 'Minda China Plastic Solutions Ltd'. Start of production expected in next 12 - 15 months
- Focus on producing and selling products such as 'Plastic Oil Pans and Cylinder Head' along with other plastic under-bonnet / interior parts
- Target customers include OEMs such as VW, BMW and Daimler, having manufacturing plants in China
- The total investment amount of the JV shall be \$12.5 mn



Acquisition of Panalfa Autoelektrik Ltd

Overview

- Acquired Panalfa Autoelektrik (Haryana) in April 2016
- Renamed as 'Minda Autoelektrik Limited' wef 03 June 2016
- Incorporated in 2007 as Indo Czech JV promoted by Panalfa Automotive & Magneton
- Primarily manufactures 'Starter Motors' and 'Alternators'
- End Markets: Commercial Vehicles, Agriculture Machinery, Construction Equipment and Automotive market
- FY2015 revenues of ~Rs. 70 Cr: employs over 400 people

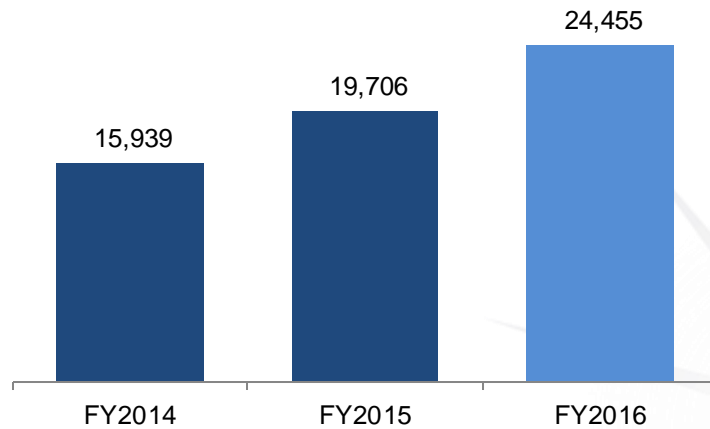
Key Customers



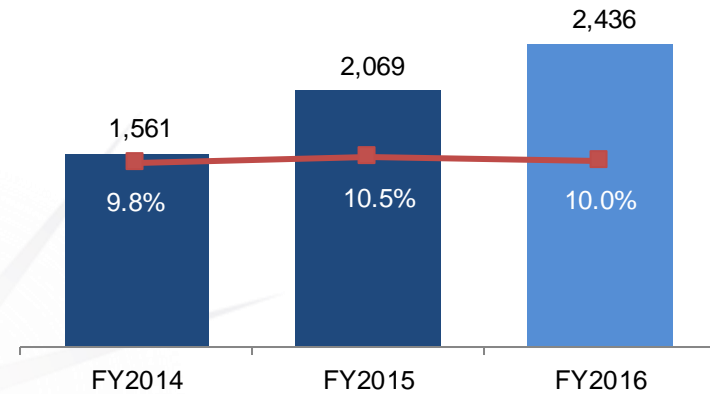
Financial Metrics

Consolidated Annual Performance Trend

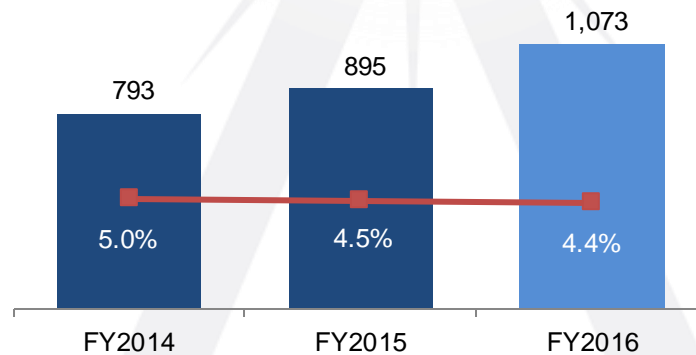
Revenue (Rs. mn)



EBITDA (Rs. mn) and Margin (%)



PAT (Rs. mn) and Margin (%)



Financial Metrics

Quarterly Consolidated Financials

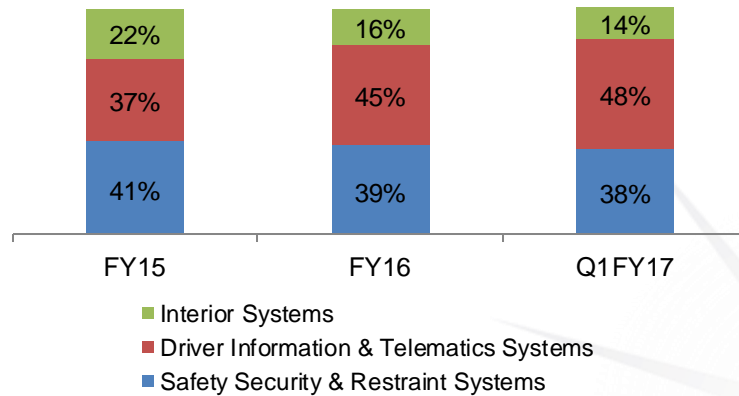
(Rs. Million)	Q1		y-o-y
	FY2017	FY2016	Growth (%)
Total Revenue	6,954	5,281	31.7%
EBITDA	626	491	27.5%
<i>Margin (%)</i>	9.0%	9.3%	
Profit After Tax (PAT)	249	202	22.9%
<i>Margin (%)</i>	3.6%	3.8%	
Basic EPS (Rs.)	1.19	0.97	22.9%

Highlights – Q1 FY2017 vs. Q1 FY2016

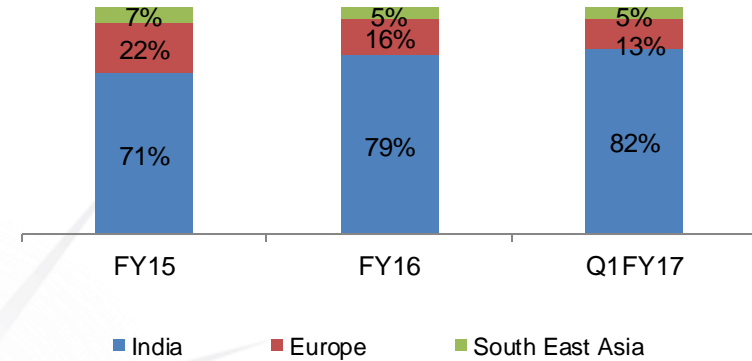
- Total revenue for the year increased by 31.7% y-o-y to Rs. 6,954 million. The overall auto industry grew by 13.4% with robust performance across sectors. Minda Corp continued to record double digit growth in both segments – ‘Safety Security & Restraint Systems’ and ‘Driver Information & Telematics Systems’.
- EBITDA increased by 27.5% with margins of 9.0%. The employee cost increased in this quarter due to changes in Payment of Bonus act and incremental hiring at the ‘Spark Minda Technical Centre’. Depreciation increased from Rs. 151 million to Rs. 213 million. Full quarter depreciation was charged on the capex incurred during the last year.
- PAT increased by 22.9% due to higher operating profit. Margins stood at 3.6%. The Net Debt increased from Rs. 4,548 million to Rs. 5,234 due to additional loan taken for greenfield expansion in Mexico along with consideration paid through internal cash accruals for acquisition of ‘Minda Autoelektrik Limited’. Interest expense increased marginally from Rs. 87 million to Rs.89 million.

Financial Metrics

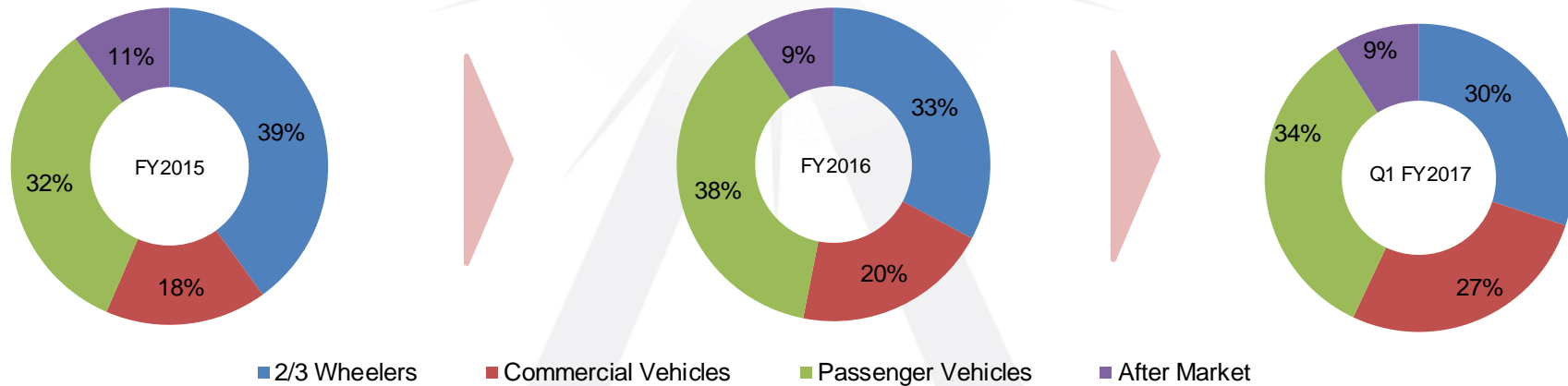
Revenue Breakdown by Product Category



Revenue Breakdown by Geography



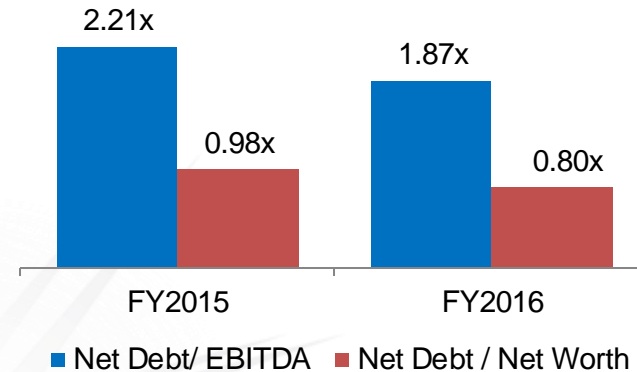
Revenue Breakdown by End User Market



Financial Metrics

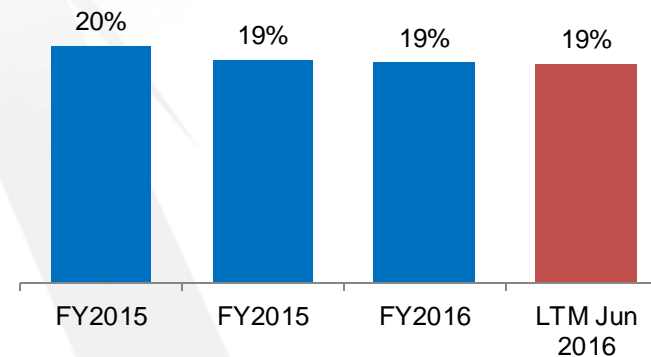
Particulars (Rs. million)	30 Jun 16	31 Mar 16
Short Term Borrowings	4,363	4,014
Long Term Borrowings	1,413	1,416
Total Debt	5,776	5,430
Less: Cash & Cash Equivalents	542	882
Net Debt / (Net Cash)	5,234	4,548
Net Worth	5,905	5,674
Net Debt / Net Worth	0.89x	0.80x

Net Debt / EBITDA(x) & Net Debt / Net Worth(x)



Agency	Instrument	Rating
CRISIL	Short-Term Funds	A1
CRISIL	Long-Term Funds	A/ Stable

Return on Equity (%)



Management and Board

Eminent and Experienced Board of Directors



Ashok Minda

Chairman and Group CEO



Sudhir Kashyap

Executive Director and CEO



Avinash P. Gandhi

On the Board of Lumax Industries, Indo Alusys, Hyundai, Havells India, EV Motors and QRG Enterprises



Rakesh Chopra

On the Board of GPR Enterprises, Kempty Cottages, Bharat Gears and Cleantec Infra



Laxman Ramnarayan

On the Board of Mahindra Aerospace, Mahindra Aerostructures, NSL Power and Samson Maritime



Ashok Kumar Jha

Ex-Finance Secretary, Govt. of India and Ex chairman, MCX Stock Exchange



Thankom T. Mathew

Former Executive Director of the LIC of India. Presently Director on the Board of STCI Finance Limited

Management and Board

Qualified and seasoned executive management with vast global experience



Ashok Minda

Chairman and Group CEO

- Over 30 years of experience in the Auto Industry
- Member of various Committees of the Company's Board
- The Group under the leadership of Mr. Minda broke new frontiers by joining hands with world renowned companies of USA, Germany, Japan, France etc.



D. C. Sharma

Group Chief Financial Officer

- Association of ~25 years with the company
- Specialized in Finance & Strategy with strength in General Management, Business Turnaround, Strategic Funding, Merger & Acquisition, Corporate Finance, Corporate Affairs, Capital & Financial Markets, Networking in Domestic & International finance & banking communities both at Domestic and International Level
- Chartered Accountant by qualification



N. K. Taneja

Group Chief Marketing Officer

- Association of approx. 20 years with the Company
- Specialization in General Management, Marketing and Business Strategy
- Worked with eminent companies like L&T, Phillips, Harman International (USA), Manesmaan Group (Germany)
- CS and CWA by qualification



Sudhir Kashyap

ED and CEO, Minda Corporation

- Over 25 years of experience in Automotive Components Industry
- Associated with the group for over 12 years
- Prior to joining Minda Corp, he worked with Anand Group
- Mechanical Engineer and IIM Ahmedabad graduate



Sanjeev Saxena

CEO, Minda SAI

- Over 25 years of experience
- 8 years of International experience based out of Singapore and China
- Served as MD and Country Manager, Delphi Packard India
- Mechanical Engineer by qualification



N. K. Modi

MD, Minda Stoneridge Instruments

- Over 25 years of experience
- Has vast previous experience in General Management, Audit, Taxation and Fund Raising
- Has previously worked with LML and Birla DXL
- CA and CS by qualification



Vinayak Hegde

MD, Minda KTSN Plastic Solutions

- Experience of over 17 years in auto component industry globally in the field of Management, Customer handling, Operations, Business Acquisitions & Mergers
- B.E and MBA by qualification

Awards and CSR

Awards



MCL – Best Presentation at 13th ACMA (NR) Quality Circle Competition July 2016



MCL – 1st Prize in 4th BAVA Inter Cluster Kaizen Competition by Bajaj Auto April 2016



Minda Furukawa - Overall Excellence Award 2015-16 by Maruti Suzuki May 2016



Minda Automotive Indonesia – Best Vendor Performance by PT Suzuki Indomobil Motor April 2016



Minda Stoneridge – Gold Award for Best in Class Delivery & Ramp Up by Ashok Leyland April 2016

Corporate Social Responsibility



Convocation Ceremony at Aakarshan Pantnagar Center I and II



Convocation Ceremony at Aakarshan Chennai



Women Empowerment Project on Menstrual Hygiene

Key Investment Themes



High value, technologically advanced products; global presence with 32 plants



Technological tie ups with global automotive component manufacturers



Well diversified customer base, product portfolio and business segments



Low leverage providing significant flexibility for organic / inorganic growth



Professionally run company with strong second line management



Strong and independent board at Minda Corporation and its subsidiaries



Top BSE 500 company with institutional holding over ~19%





ASHOK MINDA GROUP

Powered by Passion

Minda Corporation Limited

(CIN: L74899DL1985PLC020401)

Corporate Office: Plot No: 68, Echelon Institutional Area, Sector-32,

Gurgaon-122001, Haryana (India).

Tel: +91-124-4698400; Fax: +91-124-4698450

Registered Office: 36A, Rajasthan Udyog Nagar, Delhi – 110 033, India

Investor Relations Contact

Deepak Balwani
(Head, Investor Relations)
Minda Corporation

deepak.balwani@minda.co.in
+91 124 4698485

Jitesh Bhatia/
Ankul Adlakha
Churchgate Partners

minda@churchgatepartnersindia.com
+91 22 6169 5988

Forward Looking Statements

This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Minda Corporation Limited (“Minda Corp” or the Company) future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Minda Corp undertakes no obligation to publicly revise any forward looking statements to reflect future / likely events or circumstances.