

MINDA CORPORATION LIMITED

CIN: L74899DL1985PLC020401

Registered Office: A-15, Ashok Vihar, Phase-I, Delhi - 110052

Website: www.sparkminda.com, E-mail: investor@mindacorporation.com

Corporate Office: D-6-11, Sector -59, Noida, Uttar Pradesh – 201301

CORRIGENDUM-2 TO THE POSTAL BALLOT NOTICE ISSUED TO THE MEMBERS DATED 28.03.2025

This is with reference to the Notice of Postal Ballot dated March 28, 2025 and Corrigendum dated April 11, 2025 issued to the Members of Minda Corporation Limited ("the Company") and ongoing e-voting available from 9:00 a.m. (IST) on Saturday, March 29, 2025 to 5 p.m. (IST) on Sunday, April 27, 2025.

The Notice of Postal Ballot dated March 28, 2025 along with Explanatory Statement annexed thereto ("Postal Ballot Notice") and Corrigendum dated April 11, 2025 were dispatched via email to the Shareholders of the Company on March 28, 2025 and April 11, 2025 respectively in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively. This Corrigendum-2 is being issued to give notice to amend the details as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

The Company had filed applications with the stock exchanges namely, National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"), for seeking in-principle approval in relation to the proposed preferential issue of Equity Shares pursuant to conversion of warrants of Rs. 2/- each, for which the approval of the shareholders is being sought. Thereafter, the Company has further received necessary observations from NSE through letter no. Ref: NSE/LIST/47955 dated April 16, 2025, pursuant to which, the company is issuing this Corrigendum-2 notifying the amendments/modifications/ deletion with respect to certain disclosures under the explanatory statement, as mentioned herein:

1. At Page No. 12 Para(i) with the heading "Object of the Preferential Issue" stands amended, substituted and be read as under:

(i) Object of the Preferential Issue

The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following object: -

- 1) Repayment of secured or unsecured loans borrowed by the Company from banks in part or full including term loans and working capital loans from HDFC Bank Limited, IndusInd Bank Limited, State Bank of India, Kotak Mahindra Bank Limited, ICICI Bank Limited, Citibank N.A. and Standard**

Chartered Bank together with interest payments thereof (referred to below as “Debt Repayment”);

This corrigendum-2 shall form an integral part of the Postal Ballot Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with the Corrigendum dated April 11, 2025 and this Corrigendum-2. This Corrigendum-2 will be published in the English and Hindi Newspapers and also will be made available on website of both the stock exchanges i.e. BSE (www.bseindia.com) and NSE (www.nseindia.com) and on the website of the Company at (www.sparkminda.com).

The Shareholders / Members who have already voted and have any objections can email to Mr. Biswajit Ghosh (FCS-8750, CP No. 8239), Partner or Mr. Pramod SM (FCS-7834, CP no-13784), Partner, BMP & Co. LLP, Practicing Company Secretaries at biswajit@bmpandco.com who is the scrutinizer (“Scrutinizer”) for conducting the e-voting process in a fair and transparent manner, within 48 hours from the date of receipt of this Corrigendum-2.

All other contents of the Postal Ballot Notice and Corrigendum dated April 11, 2025 save and except as modified or supplemented by this Corrigendum-2, shall remain unchanged.

By order of the Board
For MINDA CORPORATION LIMITED

Pardeep Mann
Company Secretary
Membership No.: A13371

Date: April 21, 2025
Place: Noida, Uttar Pradesh