

MINDA CORPORATION LIMITED

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 UNDER LISTING AGREEMENT - JUNE 30, 2015 | | | |
|--|----------------------------------|--|---|
| NAME OF THE COMPANY: MINDA CORPORATION LIMITED | | | |
| SCRIP CODE: | 538962 (BSE) AND MINDACORP (NSE) | NAME OF THE SCRIP: MINDA CORPORATION LIMITED | |
| CLASS OF SECURITY: | EQUITY SHARES | | |
| | | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company (No. of Shares), assuming full conversion of warrants and convertible securities | 209311640 | 0 | 100.00 |

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Ajay Sancheti
AJAY SANCHETI
Company Secretary

| Category Code (I) | Category of Shareholder (II) | Number of Share-holders (III) | Total Number of Shares (IV) | Number of Shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|----------------------|--|----------------------------------|--------------------------------|---|--|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII) / (IV) * 100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 4 | 112895280 | 112895280 | 53.94 | 53.94 | Nil | Nil |
| (b) | Central Government / State Government(s) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | 2 | 16585962 | 16585962 | 7.92 | 7.92 | Nil | Nil |
| (d) | Financial Institutions / Banks | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total (A)(1) | 6 | 129481242 | 129481242 | 61.86 | 61.86 | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals / Foreign Individuals) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate (Almighty International Pte. Ltd.) | 1 | 2700000 | 2700000 | 1.29 | 1.29 | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Any Other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total (A)(2) | 1 | 2700000 | 2700000 | 1.29 | 1.29 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A) (2) | 7 | 132181242 | 132181242 | 63.15 | 63.15 | Nil | Nil |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Financial Institutions / Banks | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Central Government / State Government (s) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Venture Capital Funds | 1 | 24648100 | 24648100 | 11.78 | 11.78 | Nil | Nil |
| (e) | Insurance Companies | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (f) | Foreign Institutional Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (g) | Foreign Venture Capital Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (h) | Any Other (Specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (i) | Foreign Company - Kotak India Private Equity Fund | 1 | 6271820 | 6271820 | 3.00 | 3.00 | NIL | NIL |
| | Sub-Total (B) (1) | 2 | 30919920 | 30919920 | 14.77 | 14.77 | Nil | Nil |
| (2) | Non - Institutions | | | | | | | |
| (a) | Bodies Corporate | 81 | 28701851 | 15048351 | 13.71 | 13.71 | | |
| (b) | Individuals - i Individuals shareholders holding nominal share capital up to Rs. 1 lakh | 938 | 993845 | 762499 | 0.47 | 0.47 | Nil | Nil |
| | ii. Individual shareholders holding more nominal share capital in excess of Rs. 1 Lakh | 4 | 272366 | 195366 | 0.13 | 0.09 | Nil | Nil |
| (c) | Any Other (specify) | | | | | | | |
| i | Bhagwat Sewa Trust | 1 | 10850700 | Nil | 5.18 | 5.18 | Nil | Nil |
| ii | Minda Corporation Limited Employees Stock Option Scheme Trust | 1 | 5341840 | 5341840 | 2.55 | 2.55 | Nil | Nil |
| iii | Hindu Undivided Family | 41 | 29520 | 29520 | 0.01 | 0.01 | Nil | Nil |
| iv | Clearing Members/ House | 8 | 19036 | 19036 | 0.01 | 0.01 | Nil | Nil |
| v | N. R. I (Repat & Non-Repat) | 5 | 1320 | 1320 | 0.00 | 0.00 | Nil | Nil |
| | Sub-Total (B) (2) | 1079 | 46210478 | 21397932 | 22.08 | 22.08 | Nil | Nil |
| | Total Public Shareholding (B) = (B) (1) + (B) (2) | 1081 | 77130398 | 52317852 | 36.85 | 36.85 | N.A | N.A |
| | Total (A) + (B) | 1088 | 209311640 | 184499094 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | NIL | NIL | NIL | NIL | Nil | Nil | Nil |
| (1) | Promoter and Promoter Group | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (2) | Public | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Grand Total (A) + (B) + (C) | 1088 | 209311640 | 184499094 | 100.00 | 100.00 | Nil | Nil |

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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|----------------------------------|------------------------|---------------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | Aakash Minda | 15885100 | 7.59 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 2 | Ashok Minda | 43548380 | 20.81 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 3 | Sarika Minda | 33394900 | 15.95 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 4 | Ashok Kumar Minda HUF | 20066900 | 9.59 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 5 | Almighty International Pte. Ltd. | 27000000 | 1.29 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 6 | Tech Aid Engineering Pvt. Ltd. | 8381800 | 4.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 7 | Minda Capital Limited | 8204162 | 3.92 | | | | | | | | |
| TOTAL | | 132181242 | 63.15 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Bhagwat Sewa Trust | 10850700 | 5.18 | 0 | 0 | 0 | 0 | 0 |
| 2 | RNS Tyres Private Limited | 4555000 | 2.18 | 0 | 0 | 0 | 0 | 0 |
| 3 | K. R. Handloom Private Limited | 4522500 | 2.16 | 0 | 0 | 0 | 0 | 0 |
| 4 | Blest Marketing & Advertising Pvt. Ltd. | 4555000 | 2.18 | 0 | 0 | 0 | 0 | 0 |
| 5 | Buzz Infotech Pvt. Ltd. | 6484332 | 3.10 | 0 | 0 | 0 | 0 | 0 |
| 6 | Waves Creations Pvt. Ltd. | 7953597 | 3.80 | 0 | 0 | 0 | 0 | 0 |
| 7 | Kotak Mahindra Trusteeship Services Limited A/c - Kotak India Growth Fund II | 24648100 | 11.78 | 0 | 0 | 0 | 0 | 0 |
| 8 | Kotak India Private Equity Fund | 6271820 | 3.00 | 0 | 0 | 0 | 0 | 0 |
| 9 | Minda Corporation Limited Employees Stock Option Scheme Trust | 5341840 | 2.55 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 75182889 | 35.92 | 0 | 0 | 0 | 0 | 0 |

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Bhagwat Sewa Trust | 10850700 | 5.18 | 0 | 0 | 0 | 0 | 0 |
| 2 | Kotak Mahindra Trusteeship Services Limited A/c - Kotak India Growth Fund II | 24648100 | 11.78 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 35498800 | 16.96 | 0 | 0 | 0 | 0 | 0 |

(l)(d) Statement showing details of locked in shares

| Sr. No. | Name of the Shareholder | Number of locked-in Shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in statement at para (l) (a) above) |
|---------|-------------------------|----------------------------|---|
| | NIL | | |

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(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security:-

Class X: Company has only one class of Shares i.e. Equity Shares

Class Y:

Class Z:)

| Category | Category of shares held | Total Voting Rights (IV+V) | Total Voting rights i.e. (VI) | |
|------------|---|----------------------------|--------------------------------|-----------------------------------|
| | | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| NA | | | | |
| 1 | | | | |
| (a) | Individuals (Family) | | | |
| (b) | Central Government/ State Government(s) | | | |
| (c) | Bodies Corporate | | | |
| (d) | Financial Institutions/ Banks | | | |
| (e) | Any Other (specify) | | | |
| | Sub-Total (A)(1) | | | |
| 2 | Foreign | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | |
| (b) | Bodies Corporate | | | |
| (c) | Institutions | | | |
| (d) | Any Other (specify) | | | |
| | Sub-Total (A)(2) | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | |
| (B) | Public shareholding | | | |
| 1 | Institutions | | | |
| (a) | Mutual Funds/ UTI | | | |
| (b) | Financial Institutions/ Banks | | | |

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| Category (I) | Category of shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting rights i.e. (VI) | |
|-----------------|--|---|-----------------|----------------|--|---|--|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Investment | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| 2 | | | | | | | |
| (a) | | | | | | | |
| (b) | i. Institutional investors holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

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